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OLIN CORP
Form 8-K
June 26, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): June 26, 2001

OLIN CORPORATION

(Exact name of registrant as specified in its charter)

Virginia
(State or Other Jurisdiction of
Incorporation)

1-1070
(Commission File Number)

13-1872319
(IRS Employer Identification N

P.O. Box 4500, 501 Merritt 7,
Norwalk, Connecticut
(Address of principal executive offices)

06856-4500
(Zip Code)

(203) 750-3000
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Item 5. Other Events.

Attached as Exhibit 99.1, and incorporated herein by reference, is a copy of the registrant's press release dated June 26, 2001, reaffirming its second quarter earnings forecast, revising expectations for the year, announcing a restructuring charge and announcing a conference call to discuss the above to be held on Tuesday, June 26, 2001 at 10:30 a.m. Eastern time.

Item 7. Exhibits.

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Exhibit No. -----	Exhibit -----
99.1	Press Release, dated June 26, 2001.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OLIN CORPORATION

By: /s/ Johnnie M. Jackson, Jr.

Name: Johnnie M. Jackson, Jr.
Title: Vice President, General
Counsel and Secretary

Date: June 26, 2001

EXHIBIT INDEX

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