

LOGICVISION INC
Form S-8
March 12, 2003

As filed with the Securities and Exchange Commission on March 12, 2003.

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form S-8

REGISTRATION STATEMENT

Under

THE SECURITIES ACT OF 1933

LOGICVISION, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of

incorporation or organization)

LogicVision, Inc.

101 Metro Drive, Third Floor

San Jose, California
(Address of Principal Executive Offices)

94-3166964
(I.R.S. Employer

Identification No.)

95110
(Zip Code)

LOGICVISION, INC. 2000 EMPLOYEE STOCK PURCHASE PLAN

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(Full title of the plan)

VINOD K. AGARWAL

President and

Chief Executive Officer

LogicVision, Inc.

101 Metro Drive, Third Floor

San Jose, California 95110

(408) 736-6900

(Name, address and telephone number,

including area code, of agent for service)

Copy to:

STANTON D. WONG

Pillsbury Winthrop LLP

2550 Hanover Street

Palo Alto, California

94304-1115

(650) 233-4500

CALCULATION OF REGISTRATION FEE

Title of Securities To Be Registered	Amount To Be Registered(1)	Proposed	Proposed	Amount of Registration Fee
		Offering Price per Share(2)	Aggregate Offering Price(2)	
Common Stock, \$0.0001 par value	125,000	\$1.48	\$185,000	\$15

(1) Calculated pursuant to General Instruction E to Form S-8.

(2) Pursuant to Rule 457(h)(1), the proposed maximum offering price per share and the registration fee has been computed on the basis of the average of the high and low prices of the Common Stock on the Nasdaq National Market on March 6, 2003.

The Registration Statement shall become effective upon filing in accordance with Rule 462 under the Securities Act of 1933.

INFORMATION REQUIRED PURSUANT
TO GENERAL INSTRUCTION E TO FORM S-8

General Instruction E Information

This Registration Statement is being filed for the purpose of increasing the number of securities of the same class as other securities for which a Registration Statement of the Registrant on Form S-8 relating to the same employee benefit plan is effective.

Registrant's Form S-8 Registration Statements filed with the Securities and Exchange Commission on November 8, 2001 (File No. 333-73008) and January 30, 2002 (File No. 333-81704) are hereby incorporated by reference.

Part II

Incorporation of Documents by Reference

The following documents previously filed by Registrant with the Commission are hereby incorporated by reference in this Registration Statement:

- (1) Registrant's Annual Report on Form 10-K (File No. 0-31773) for the year ended December 31, 2002.
- (2) Registrant's Current Report on Form 8-K (File No. 0-31773) filed with the Commission on February 27, 2003.
- (3) The description of Registrant's Common Stock contained in Registrant's registration statement on Form 8-A, filed October 13, 2000 pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended (the Exchange Act), including any amendment or report filed for the purpose of updating such description.

In addition, all documents subsequently filed by Registrant pursuant to Section 13(a), 13(c), 14 or 15(d) of the Exchange Act, prior to the filing of a post-effective amendment which indicates that all securities offered have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference in this Registration Statement and to be a part hereof from the date of filing of such documents.

EXHIBITS

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<u>Exhibit Number</u>	<u>Exhibit</u>
5.1	Opinion of Pillsbury Winthrop LLP.
23.1	Consent of PricewaterhouseCoopers LLP, Independent Accountants.
23.2	Consent of Pillsbury Winthrop LLP (included in Exhibit 5.1).
24.1	Power of Attorney (see page 2).
99.1	Amendment No. 1 to the LogicVision, Inc. 2000 Employee Stock Purchase Plan.

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/s/ RICHARD C. BLACK

Richard C. Black

Director

March 12, 2003

/s/ D. JAMES GUZY

D. James Guzy

Director

March 12, 2003

/s/ JON D. TOMPKINS

Jon D. Tompkins

Director

March 12, 2003

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