

Edgar Filing: PCS EDVENTURES COM INC - Form 8-A12G/A

PCS EDVENTURES COM INC
Form 8-A12G/A
October 08, 2002

U. S. Securities and Exchange Commission
Washington, D. C. 20549

FORM 8-A/A1

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

PCS EDVENTURES!.COM, INC.

(Exact name of registrant as specified in its charter)

IDAHO

(State or Other Jurisdiction of
incorporation or organization)

82-0475383

(I.R.S. Employer I.D. No.)

1655 Fairview Avenue, Suite 100
Boise, Idaho 83702

(Address of Principal Executive Offices)

Securities to be registered pursuant to Section 12(b) of the Act:

None.

If this form relates to the registration of a class of securities
pursuant to Section 12(b) of the Exchange Act and is effective pursuant to
General Instruction A.(c), check the following box. []

If this form relates to the registration of a class of securities
pursuant to Section 12(g) of the Exchange Act and is effective pursuant to
General Instruction A.(d), check the following box. [X]

Securities Act registration statement file number to which this form
relates:

333-53458

Securities to be registered pursuant to Section 12(g) of the Act:

Common stock

(Title of Class)

Item 1. Description of Registrant's Securities to be Registered.

Common Stock.

Our authorized capital stock consists of 50,000,000 shares of no par
value common stock. On June 30, 2002, there were 13,261,522 outstanding
shares of our common stock. We filed a Form 8-A with the Securities and
Exchange Commission on September 3, 2002. This amendment is filed for

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the sole purpose of correcting the par value per share, which had erroneously been listed as \$0.001 per share in that filing.

Holders of our common stock are entitled to one vote per share on all matters submitted to a vote of stockholders and may not cumulate votes for the election of directors. Common stock holders have the right to receive dividends when, as, and if declared by the Board of Directors from funds legally available therefor. Upon liquidation, holders of common stock are entitled to share pro rata in any assets available for the distribution to shareholders after payment of all obligations. Holders of common stock have no preemptive rights and have no rights to convert their common stock into any other securities.

Our Articles of Incorporation and Bylaws do not contain any provision that would delay, defer or prevent a change in the control of our company.

Item 2. Exhibits.

The following Reports and/or Registration Statements have been filed by the Registrant, and are incorporated herein by reference:

Form Type -----	Filing Date -----
SB-2 (5/11/01)	01/10/01
10-KSB (3/31/01)	06/29/01
10-QSB (6/30/01)	08/13/01
10-QSB (9/30/01)	11/05/01
10-QSB (12/31/01)	02/19/02
10-KSB (3/31/02)	07/15/02
10-QSB (6/30/02)	08/12/02

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

PCS EDVENTURES!.COM, INC.

Date: 10/7/02

/s/ Anthony A. Maher

Anthony A. Maher
CEO, President and Chairman of the
Board of Directors

Date: 10/7/02

/s/ Robert O. Grover

Robert O. Grover
Executive Vice President, Chief
Technology Officer

Date: 10/7/02

/s/ Christina M. Vaughn

Christina M. Vaughn

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Vice President, Chief Financial
Officer

Date: 10/7/02

/s/ Donald J. Farley

Donald J. Farley
Secretary and Director

Date: 10/7/02

/s/ Roy M. Svee

Roy M. Svee
Treasurer and Director

Date: 10/7/02

/s/ Cecil D. Andrus

Cecil D. Andrus
Director