HC2 Holdings, Inc. Form 8-K May 18, 2016

UNITED STATES

**SECURITIES** 

**AND** 

**EXCHANGE** 

**COMMISSION** 

WASHINGTON,

D.C. 20549

FORM 8-K

**CURRENT** 

**REPORT** 

Pursuant to

Section 13 or

15(d) of the

Securities

Exchange Act of

1934

May

Date of Report (Date of Earliest Event Reported): 17,

2016

HC2 Holdings, Inc.

(Exact name of registrant as specified in its charter)

Delaware 001-35201 54-1708481

(Commission

(State or other jurisdiction of incorporation) File (I.R.S. Employer Identification No.)

Number)

505 Huntmar Park Drive, Suite 325, Herndon, VA (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including 703 865-0700

area code:

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

[ ] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[x] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[ ] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 Pre-commencement communications pursuant	` //

Item 8.01 Other Events

On May 17, 2016, HC2 Holdings, Inc. issued a press release making the shareholders of The Andersons, Inc. (the "Company") aware of its proposal to acquire the Company. The press release, including the full text of a letter delivered to Michael J. Anderson, Chairman of the Board of Directors of the Company, is attached as Exhibit 99.1 to this Current Report and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit No. Description

99.1 Press Release of HC2 Holdings, Inc., dated May 17, 2016.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HC2 Holdings, Inc.

May 17, 2016 By: /s/ Michael Sena

Name: Michael Sena

Title: Chief Financial Officer

(Principal Financial and Accounting Officer)

### Exhibit Index

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