

Edgar Filing: HEALTHSOUTH CORP - Form 424B3

HEALTHSOUTH CORP  
Form 424B3  
February 13, 2002

Prospectus Supplement filed under Rule 424(b) (3)  
S-3 Registration No. 333-52237

PROSPECTUS SUPPLEMENT  
(to Prospectus dated June 3, 1998)

THIS DOCUMENT CONSTITUTES PART OF A PROSPECTUS COVERING SECURITIES THAT HAVE BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933. INFORMATION CONTAINED HEREIN IS SUBJECT TO AMENDMENT.

HEALTHSOUTH Corporation

\$567,750,000  
3.25% Convertible Subordinated  
Debentures due 2003

and

15,501,707 SHARES OF COMMON STOCK,  
PAR VALUE \$.01 PER SHARE

The Prospectus, dated June 3, 1998 (the "Prospectus"), relating to the offering for resale of \$567,750,000 aggregate principal amount of 3.25% Convertible Subordinated Debentures due 2003 and 15,501,707 shares of Common Stock, par value \$.01 per share, of HEALTHSOUTH Corporation (the "Company"), is hereby supplemented as set forth below.

1. ABN AMRO Securities LLC is hereby added to the table of Selling Securityholders on page 15 of the Prospectus, together with the following information as of recent date prior to the date of this Prospectus Supplement:

Principal Amount of Debentures Beneficially Owned That May be Sold	100,000
-----	-----
Percentage of Debentures Outstanding	*
-----	-----
Number of Conversion Shares	2,730
-----	-----
Percentage of Common Stock Outstanding	*
-----	-----

The date of this Prospectus Supplement is February 13, 2002.